

Pursuant to the provisions of the Public Invitation for recapitalization and subscription of new shares of the company JADROPLOV d.d. International maritime transport with its registered office in Split, Obala kneza Branimira 16, registered in the Court Register of the Commercial Court in Split under the registration number of the subject of registration (MBS) 060000041, personal identification number (OIB) 54431828108 (hereinafter: "Company" and / or " Jadroplov "), I hereby submit a binding

OFFER
For recapitalization and subscription of new shares of the company

I. Information on the Bidder

1.	Name and surname / company name ¹	
2.	Country of residence / registered office	
3.	Place of residence / seat of the bidder	
4.	Address / business address of the bidder	
5.	Bidder's personal identification number ²	
6.	E-mail address of the bidder	
7.	Contact telephone number of the provider	

¹ The full name of the bidder, ie full name of the company, is given.

²In the event that the bidder is not a citizen of the Republic of Croatia, ie is not a company established in the Republic of Croatia, and does not have a Croatian personal identification number, he must provide the appropriate identification number in the home country, indicating the country in which it was issued. It is noted that, by submitting a bid, the bidder undertakes to obtain a Croatian personal identification number no later than the submission of the registration form, in case of acceptance of the bid.

II. Details of the Bid

8.	Number of shares to which the offer relates	
9.	Individual offered price per share ³	
10.	Total value of the offer ⁴	
11.	Deadline for payment of share fees ⁵	

III. Statements of tenderers

- a. By signing this offer, I declare that I am familiar with the provisions of the Statute of JADROPLOV d.d. Split, whose consolidated text is published on the company's website, I accept these provisions in full.
- b. By signing this offer, I declare that I am aware of the content of the Public Call for recapitalisation and registration of shares, within which the procedure I submit this offer, and declare that I understood the content of the call and agree with it.
- c. By signing this offer, I declare that I am aware of the contents of the Memorandum on the objectives and conditions of recapitalisation of JADROPLOV d.d., which is published on the company's website, and I am aware of the fact that this is a presentation document, as well as the fact that the data contained in it, in particular financial and other projections, are the result of a reasonable assessment made according to the principles of a conscientious businessman, not exact data.
- d. By signing this offer, I declare that I am aware of the fact that this offer is binding, and that, in the event of a waiver of the offer, I am not entitled to a refund of the bail for the seriousness of the offer, in the amount of HRK 150,000.00, which amount represents compensation for the damages incurred (contractual penalty), and, in the event that my offer is not accepted, I am entitled exclusively to the refund of the sum paid, without interest, costs and fees, by me bearing the costs of the transaction, both the payment and the refund.

³ The price must not be less than HRK 25.00 per share, and must be unique for all shares on offer.

⁴ The total value of the offer represents the product of the number of shares to which the offer refers and the individual offered prices per share, thus the offer whose total value is less than HRK 1,000,000.00 will not be considered.

⁵ Not longer than 60 days, counting from the day when the bidder was notified that his bid was accepted.

- e. By signing this offer, I declare that I am aware of the fact that the sole authority of the Management Board of JADROPLOV d.d. Split to decide, according to its own free assessment and autonomous judgement, to accept or reject any offer received, including my offer, and I accept the fact that the decision of the Company's Management Board on the offer is final, and that I have no right to file a remedy against it.
- f. By signing this offer, I declare that I agree with the intention of the Management Board of JADROPLOV d.d. Split to ensure that the Company, upon successful recapitalisation procedure, retains its core business (maritime transport), its headquarters (Split, Republic of Croatia) and that the number of employees is not reduced by more than 25 % (twenty-five percent), to what end do I take note that I have undertaken that if I acquire shares in the context of this public call, I will not propose or support any decision by the competent authorities of the company aimed at changing the basic activity of the company, changing the company's headquarters or reducing the number of employees of the company by more than 25 % (twenty-five percent), over the next 3 (three) fiscal years.
- g. By signing this offer, I give explicit authority to the Management Board of the Company to communicate any important issue related to this offer, either through the information I have provided in the offer (for the accuracy of which I guarantee) or through public and publicly available communication channels.

IV. Bidder's consent

By signing this bid, the bidder agrees:

- a. that the Management Board of the Company is authorized to freely decide on its offer, at its discretion, and guided by the interests of the Company;
- b. that the Management Board of the Company is authorized to freely contact him and request clarifications of this offer, including evidence of the truthfulness of the content of the offer;
- c. that the Management Board of the Company is authorized to submit a counter-offer to him, and to negotiate with him on the conditions indicated in his offer, as well as on other elements of the legal transaction.

The bidder

Place and date of making the offer

Notes:

- a. If the bid is submitted by e-mail, it is not necessary to sign it, but only to indicate the applicant (natural person or legal representative of the legal entity).**
- b. Bids shall be submitted within the deadlines and in the manner provided by the Public Invitation.**
- c. The bid shall be accompanied by proof of payment of the bid security, in the amount of HRK 150,000.00 (one hundred and fifty thousand kunas), and, in case of**

payment in foreign currencies, the equivalent of the stated amount in foreign currency, according to the middle exchange rate of the Croatian National Bank.

d. If the financial elements of the offer are expressed in foreign currencies, their value will be calculated in kuna equivalent according to the middle exchange rate of the Croatian National Bank on August 20, 2021.